

Goltsblat Capital AI Cheat Sheet (*this is not investment advice*)

Ticker	Ticker	Market Cap (\$m)	AI Description
MICROSOFT CORPORATION (XNAS:MSFT)	MSFT	\$3,496,120	Integrates AI across Windows, Office (Copilot), Azure and Bing—streamlining tasks, generating content, and powering services like video creation and memory-enabled Copilot.
NVIDIA CORPORATION (XNAS:NVDA)	NVDA	\$3,457,968	Central to AI via GPUs that train and run AI models, used by most modern AI systems.
BROADCOM INC. (XNAS:AVGO)	AVGO	\$1,161,052	Supplies AI-optimised chips (ASICs) for data centers and telecom infrastructure.
Taiwan Semiconductor Manufacturing Co., Ltd. (XNYS:TSM)	TSM	\$861,765	Manufactures advanced AI chips for Nvidia, Apple, and other AI hardware providers.
Meta Platforms, Inc. (XNAS:META)	META	\$1,754,271	Uses AI for ad targeting, content moderation, and powering recommendation systems on Facebook and Instagram.
AMAZON.COM, INC. (XNAS:AMZN)	AMZN	\$2,267,335	Powers Alexa, AWS AI/ML services, product recommendations, and logistics automation.
ALPHABET INC. (XNAS:GOOGL)	GOOGL	\$2,114,376	Uses AI in search (Bard, Gemini), Ads, YouTube, and cloud ML tools.
APPLE INC. (XNAS:AAPL)	AAPL	\$3,045,714	Employs on-device AI via Siri, camera intelligence (Vision), and user-experience enhancements.
PALANTIR TECHNOLOGIES INC. (XNAS:PLTR)	PLTR	\$301,408	Offers enterprise AI platforms for data analytics and decision-making.
TESLA, INC. (XNAS:TSLA)	TSLA	\$950,633	Uses AI for Autopilot, Full Self-Driving, and robotics factory automation.
ORACLE CORPORATION (XNYS:ORCL)	ORCL	\$487,993	Embeds AI into database, cloud services, analytics, and autonomous applications.
Alibaba Group Holding Limited (XNYS:BABA)	BABA	\$284,741	Uses AI in e-commerce recommendation, Alibaba Cloud, and logistics systems.
INTERNATIONAL BUSINESS MACHINES CORPORATION (XNYS:IBM)	IBM	\$249,887	AI pioneer with Watson for analytics, automation, and cloud services.